

**LOUISIANA UTILITIES RESTORATION CORPORATION
SPECIAL MEETING OF BOARD OF DIRECTORS**

Tuesday April 12, 2022 9:15 A.M. Central

**NATCHEZ MEETING ROOM OF THE GALVEZ BUILDING
602 NORTH FIFTH STREET BATON ROUGE, LOUISIANA 70802**

Item 1	Call to order and determination of quorum.	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 2	Discussion of and vote to approve minutes and transcript of January 26, 2022 Special Board Meeting.	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 3	Discussion of and vote to approve additional amendments to LURC’s Amended and Restated Articles of Incorporation to implement amendments adopted pursuant to Act 293 of the 2021 Regular Legislative Session. <ul style="list-style-type: none"> • <i>Requires at least five Board Members present to vote on this item</i> 	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 4	Discussion of and vote to ratify amendments to LURC’s By-laws to implement amendments adopted pursuant to Act 293 of the 2021 Regular Legislative Session.	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 5	Report on status of applications of Entergy Louisiana, LLC for Recovery in Rates of Costs Related to Hurricanes Laura, Delta, Zeta, Ida and Winter Storm Uri and for Related Relief in LPSC Docket No. U-35991. <ul style="list-style-type: none"> • Stipulated Settlement Proceedings • Issuance of Financing and other LPSC Orders 	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____

Item 6	Discussion and vote to amend approval issued at September 27, 2021 Special Meeting regarding fixed bond interest rates for LURC/ELL Securitization of Laura/Delta/Zeta/Uri/Ida System Restoration Costs and to authorize requests for amended approvals from LCDA and State Bond Commission.	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 7	Report on status of approvals of pending securitization of Entergy Louisiana, LLC system restoration charges related to Hurricanes Laura, Delta, Zeta, Ida and Winter Storm Uri: <ul style="list-style-type: none"> • LCDA preliminary and final approvals, amended approval • State Bond Commission approval, amended approval • Remaining Financing Schedule 	Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____
Item 8	Report on status of Application of Entergy New Orleans, LLC (“ENO”) for Authority to Fund and Finance Storm Recovery Reserves, and Related Relief. <ul style="list-style-type: none"> • New Orleans City Council Docket No. UD-22-01 • LURC Professionals - Request for Proposals for Financial Advisor, Solicitations for Offers for Bond Counsel and Underwriting Services • Selection of Conduit Issuer 	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 9	Report on status of Louisiana Legislative Auditor – Fiscal Year 2021 Audit. <ul style="list-style-type: none"> • LLA March 14, 2022 Audit Report & Summary 	Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____
Item 10	New Business <ol style="list-style-type: none"> 1. Additional 2022 LURC Board Meetings <ol style="list-style-type: none"> a. Annual Meeting – August 2022 b. Various Special Meetings to address pending and anticipated LURC transactions 	Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____
Item 11	Old Business	Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____
Item 12	Adjournment	Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____

